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CANADA

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# Bursary Application 2010 - 2011

Application Deadline: March 15, 2010

## Family Information

Date: \_\_\_\_\_

<b>Student Name(s):</b>		
_____		
<b>Mother/Guardian:</b>		
_____		
Telephone: _____		
		E-mail: _____
Mail: _____		
<b>Father/Guardian:</b>		
_____		
Telephone: _____		
		E-mail: _____
Mail: _____		
Name of Primary Contact (Which of the above should the school contact if further information is needed?)		
_____		
<b>Other Children in Family: (Please indicate names, ages and grades of each child.)</b>		
<b>Name</b>	<b>Age</b>	<b>Grade</b>
_____	_____	_____
_____	_____	_____
_____	_____	_____

## Bursary Request and Fee Commitment

<b>Tuition and program fees @ \$10,500 per student:</b>	( _____ Student(s) @ \$10,500/yr)	\$ _____ /year
<b>Amount of bursary requested .....</b>		\$ _____ /year
<b>Therefore, the total fees that you have committed to pay are: .....</b>		\$ _____ /year
<b>Please give a brief overview of your family's financial circumstances (attach more pages if needed).</b>		
_____		
_____		
_____		
_____		
_____		

# Financial Information About Parents/Guardians

Please include information regarding both parents/guardians as applicable.  
If one parent is unable to submit this information, please explain why.

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<b>A. Total Assets</b> (both parents/guardians)	<i>Value</i>	<b>B. Total Liabilities</b> (both parents/guardians)	<i>Value</i>
<b>Home</b> (principal residence)	_____	<b>Mortgage</b> .....	_____
<b>Motor Vehicles</b>		<b>Bank and other Loans</b> .....	_____
<i>Year</i> <i>Model</i>		<b>Credit Card Balance</b> .....	_____
1. _____	_____	<b>Other</b> (list below)	
2. _____	_____	1. _____	_____
3. _____	_____	2. _____	_____
<b>RRSP</b> .....	_____	3. _____	_____
<b>Cash and Term Deposits</b>	_____		
<b>Stocks and Bonds</b> .....	_____	<b>Total Liabilities</b>	_____
<b>Recreational Assets</b> (Cottage, boat, other)			
1. _____	_____	<b>C. Net Worth</b>	
2. _____	_____	Total Assets	_____
3. _____	_____	- Total Liabilities	_____
<b>Other Assets</b>			
1. _____	_____	<b>Net Worth</b>	_____
2. _____	_____		
3. _____	_____		
<b>Total Assets</b>	_____		

**D. Statement of Income**  
Please provide the following information based on the previous year's tax return (2008).  
Please provide a copy of the 2008 Notice of Assessment page from Canada Revenue Agency.

	<i>Mother/Guardian (\$)</i>	<i>Father/Guardian (\$)</i>
<b>Gross Income</b> (from your 2008 tax form)	_____	_____
<b>Taxable Income</b> (line 260 of tax form)	_____	_____
<b>Total Federal/Provincial Tax Paid</b> (line 435 of tax form)	_____	_____
<b>Total Refund (if applicable):</b>	_____	_____

**E. Occupation**

<b>Mother/Guardian</b>	<b>Father/Guardian</b>
Employer _____	Employer _____
Address _____	Address _____
Position _____	Position _____
Salary _____	Salary _____
How long with this employer? _____	How long with this employer? _____

I/we understand that:

- This information will be used solely to determine eligibility for the bursary program.
- The information is confidential to members of the Bursary Committee.
- All decisions are final.

By signing this form, I/we certify that the information is correct and complete.

I/we understand and agree that, if requested, I/we will supply written confirmation of the financial information stated in this application.

Parent/Guardian

(Print) \_\_\_\_\_ Signature \_\_\_\_\_

Parent/Guardian

(Print) \_\_\_\_\_ Signature \_\_\_\_\_

**Important Information About Bursaries:**

Island Pacific School is required to provide T4A slips to recipients (students) of bursaries, to be included with income tax returns. Bursaries are considered taxable under section 56 of the income tax act.